

12IVER - N  
2011-2012 INDEPENDENT VERIFICATION WORKSHEET



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Please print AIMS Student ID in black or blue ink

Student Name (Please Print) \_\_\_\_\_ Phone: \_\_\_\_\_

Verification is the process that your school's financial aid office uses to compare the information on this worksheet with the information you reported on your FAFSA application. **Make certain your (the student's) name and Aims ID are correct and listed above.**

**Family Information – Complete Below**

List below the people in your household, including:

- Yourself ; and
- Your spouse if you have one, and
- Your children, if you will provide more than half of their support between July 1, 2011 and June 30, 2012, even if they do not live with you; and
- Other people if they now live with you, you provide more than half of their support and you will continue to provide more than half of their support between July 1, 2011 and June 30, 2012.

Write the names of all household members in the spaces below. Also write the name of the college for any household member who will be attending college at least half-time between July 1, 2011 through June 30, 2012, and in a program that leads to a college degree or certificate. If you need more space, attach a separate page.

FULL NAME <small>See above to determine who should be listed.</small>	AGE	RELATIONSHIP TO STUDENT <small>(spouse, son, daughter, etc)</small>	This person will attend college half-time or more in 2011-2012		Print the name of the college the student is or will be attending in Fall2011, Spring2012, Summer2012
			YES	NO	
YOUR NAME ▶		SELF	Y		AIMS

**Student/Spouse 2010 Income** If you are married, you must complete BOTH columns below – Be sure to attach all requested documents!

STUDENT	SPOUSE																								
<p>1. ___ I <b>have</b> filed or will file a 2010 federal tax form.</p> <p><b>Attach a signed copy of your federal tax forms, all W-2s, and complete the information on back.</b></p> <p><i>If you do not have a copy of your 2010 Federal income tax return and/or W-2s, you can request a tax transcript and W-2s from the IRS at 1-800-829-1040. At least one tax filer must sign the transcript. Please print the student's Aims ID on all tax returns and W-2's.</i></p> <p>2. ___ I am <b>not going to file</b> a 2010 federal tax form.</p> <p>List below all employers and amounts of income from work that you received in 2010.</p> <p><b>Attach copies of all your 2010 W2s.</b></p> <p>If you had no earnings from work, please indicate 'NONE'.</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 70%; border-bottom: 1px solid black;">Employer</td> <td style="width: 30%; text-align: right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align: center;">Amount</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Employer</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align: center;">Amount</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Employer</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align: center;">Amount</td> </tr> </table>	Employer	\$ _____		Amount	Employer	\$ _____		Amount	Employer	\$ _____		Amount	<p>1. ___ I <b>have</b> filed or will file a 2010 federal tax form.</p> <p><b>Attach a signed copy of spouse's federal tax forms, all W-2s, and complete the information on back.</b></p> <p>2. ___ I am <b>not going to file</b> a 2010 federal tax form.</p> <p>List below all employers and amounts of income from work that spouse received in 2010.</p> <p><b>Attach copies of all of spouse's 2010 W2s.</b></p> <p>If spouse had no earnings from work, please indicate 'NONE'.</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 70%; border-bottom: 1px solid black;">Employer</td> <td style="width: 30%; text-align: right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align: center;">Amount</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Employer</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align: center;">Amount</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Employer</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td></td> <td style="text-align: center;">Amount</td> </tr> </table>	Employer	\$ _____		Amount	Employer	\$ _____		Amount	Employer	\$ _____		Amount
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→ → → → → Complete worksheets on back and sign!

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Please print AIMS Student ID in black or blue ink

Student Name (Please Print) \_\_\_\_\_

Use the tables below to report **annual** amounts. Enter a value for each box- **if zero**, please indicate '0'.

**Student (& Spouse) 2010 Additional Financial Information**

\$	Education credits (American Opportunity, Hope or Lifetime Learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31.
\$	Child Support <b>paid</b> because of divorce or separation or as a result of legal requirements. <b>Don't include support for children in your household.</b> List the name(s) of children for which child support was paid in 2010: _____
\$	Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships.
\$	Taxable student grant and scholarship aid <b>reported to the IRS in your adjusted gross income.</b> Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.
\$	Combat pay or special combat pay. <b>Only enter the amount that was taxable and included in your adjusted gross income.</b> Do not enter untaxed combat pay.
\$	Earnings from work under a cooperative education program offered by a college.
<b>\$</b>	<b>TOTAL ADDITIONAL FINANCIAL INFO</b>

**Student (& Spouse) 2010 Untaxed Income**

\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 - line 28 + line 32 or 1040A - line 17.
\$	Child support <b>received for any children.</b> Don't include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b.
\$	Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (11a minus 11b). <b>Exclude rollovers. If negative, enter a zero here.</b>
\$	Untaxed portions of pensions from IRS Form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b). <b>Exclude rollovers. If negative, enter a zero here.</b>
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.
\$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
\$	Other untaxed income not reported, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040 - line 67. <b>Don't include</b> student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if your parents are not tax filers), benefits from flexible spending arrangements (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.
<b>\$</b>	<b>TOTAL UNTAXED INCOME</b>

By signing this worksheet, I certify that all the information reported on **both sides** of this form is complete and correct.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

WARNING: if you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.



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